

(F 53-4)

### Capital increase report form

#### Premier Technology Public Company Limited

Date 15 February 2017

We, Premier Technology Public Company Limited, hereby report on the resolution of board of directors meeting no. 1/2017, held on 15 February 2017 from 13.30 to 16.00 hours, relating to a capital increase/share allotment as follows:

#### 1. Capital increase:

The board meeting passed a resolution approving the increase of the company's registered capital from THB 141,944,471 to THB 283,888,942 by issuing 141,944,471 ordinary shares with a par value of THB 1.00 each, totaling THB 141,944,471. Details of the each type of capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	141,944,471	1.00	141,944,471
	Preferred	-	-	-
<input type="checkbox"/> General mandate	Ordinary	.....	.....	.....
	Preferred	.....	.....	.....

- If specifying the purpose of utilizing proceeds, all of the following items must be filled out, except item No. 2.2 .

- If under a general mandate, only items No.2.2, No.3 and No.4 need to be filled out.

#### 2. Allotment of new shares:

##### 2.1 If specifying the purpose of utilizing proceeds

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Existing shareholders	141,944,471	1 existing share : 1 new share	-	-	For Stock Dividend
General public	-	-	-	-	-
Other persons (specify)	-	-	-	-	-
.....	-	-	-	-	-
To support the conversion/ exercising rights of a given instrument (specify)	-	-	-	-	-
.....	-	-	-	-	-

To determine the name of the shareholders entitling to receive the proposed dividend on Monday 6 March 2017 and to close the share register book to collect the name of the shareholders present to Section 225 of the Securities and Exchange Act B.E. 2535 on Tuesday 7 March 2017

2.1.1 The Company's plan in case there is a fraction of shares remaining  
- None -

**3. Schedule for a shareholders' meeting to approve the capital increase/allotment**

The ordinary meeting of shareholders no. 1/2017 is scheduled to be held on 26 April 2017 at 10.00 hours at the Meeting Room No. 501, 5<sup>th</sup> Floor, 1 Premier Corporate Park, Soi Premier 2, Srinakarin Road, Nongbon Sub-district, Prawet District, Bangkok.

The share register will be closed to share transfers in order to determine the right to attend this meeting from \_\_\_\_\_ until the meeting has been duly convened.

Or

The share register will be recorded in order to determine the right to attend this meeting on 6 March 2017. Also, 7 March 2017 will be the book-closing and exchange date on which the shareholder list as specified in section 225 of the Security Act shall be complied.

**4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)**

The Company will proceed to register the increase of registered capital and paid up capital and the amendment of Memorandum of Association with the Department of Business Development of Ministry of Commerce and will obtain an approval from the Stock Exchange of Thailand to list the new ordinary shares as registered securities on the Stock Exchange of Thailand.

**5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase**

To distribute as stock dividend to the shareholder.

**6. Benefits which the Company will receive from the capital increase/share allotment:**

Increased the number of ordinary shares which can be traded on the Stock Exchange of Thailand

**7. Benefits which shareholders will receive from the capital increase/share allotment:**

7.1 Dividend policy

The Company and its subsidiary have policies to pay dividends to the shareholders at a rate of no less than 50% of net profit after income tax and deduction of legal reserves. However, such dividend policies may be changed depending on the companies' investment plans, necessities and appropriateness in the future. The resolution of the Board of Directors to pay dividend must be presented to the shareholders' meeting for approval in advance, except for interim dividend payment where the Board has the authority to authorize such payments, prior to reporting to the shareholders at the next meeting.

7.2 Subscribers of new shares issued for this capital increase will be entitled to receive dividends from the Company's business operations starting from 2017, subject to the dividend policy of the Company.

7.3 Others:

**8. Other details necessary for shareholders to approve the capital increase/share allotment:**

-None-

**9. Schedule of action if the board of directors passes a resolution approving the capital increase or allotment of new shares:**

No.	Procedures of the capital increase	Date/Month/Year
1	Board passed the resolution to allocate new ordinary shares	15 February 2017
2	Date on which the name of shareholders is determined for the right to attend the Shareholders' Meeting	6 March 2017
3	Book closing date for the right to attend the Shareholders' Meeting	7 March 2017
4	Date of Annual General Meeting of Shareholders No. 1/2017	26 April 2017
5	Date on which the name of shareholders is determined for the right to receive proposed dividend	6 March 2017
6	Book closing date for the right to receive proposed dividend	7 March 2017
7	Registration of capital increase with Ministry of Commerce	Within 14 days from the Shareholders' Meeting date
8	Dividend payment date	18 May 2017



The Company hereby certifies that the information contained in this report form is true and complete in all respects.

(To be signed by the directors who are authorized to sign on behalf of the Company, with the Company's seal affixed)

Signed \_\_\_\_\_ Authorized director  
(Mr. Suradej Boonyawatana)  
Position Director

Signed \_\_\_\_\_ Authorized director  
(Mr. Harin Upra)  
Position Director